PEARL RANCH, LLC

Margot Luckman, M.S., L.C.P.C., C.R.C., C.M./F.
2305 Duncan Drive
Missoula, Montana 59802

Telephone: 406-542-0820
Facsimile: 406-542-0843
email: pearlranch@live.com

Pearl Ranch Riding Lessons: Incorporated Horsemanship Education and Riding Lessons

-$106/one hour lesson	Cash/Check: $100
-$53/half hour lesson	Cash/Check: $50
-Package of 5, one hour lessons $477	Cash/Check: $450
-Package of 10, one hour lessons $954	Cash/Check: $900
-Package of 5, half our lessons $233	Cash/Check: $225
-Package of 10, half hour lessons $477	Cash/Check: $450

Payment is required at the time of service.

Checks can be made to Pearl Ranch LLC.

Venmo is also available.

On Venmo: Pay to Pearl Ranch, LLC @pearlranchservices

Non-mounted visiting with the horse(s)- $64/ hour. Cash/Check: $60

$32/ half hour. Cash/Check: $30

For any questions please call or text 406-233-9378, or email us at pearlranchriding@gmail.com

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Horse experience questionnaire:

Name:_____ Date:_____

Have you spent time around horses in the past? If yes, what did you do?

Do you have experience riding a horse? If yes, tell me about it?

What do you want to accomplish in riding lessons?

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Agreement for Services

I, (participant) _____ for and in consideration of the agreement of Pearl Ranch, LLC, to provide Animal Assisted Activities/Animal Assisted Therapy and/or Group Learning Activities for myself and/or members of my family, attest that I have received, read, and agree to the statements, terms and conditions in the following documents (**please initial** before each document):

_____ Release of Liability Agreement – to include all members of my family
_____ Photo and Publicity Release
_____ Horse Related Activities Come with This Warning
_____ Introduction to the Therapeutic/Learning/Riding Program
_____ Clothing List for Equine Activities
_____ Facility Rules and Policies
_____ Participant's Medical History/Signed Statement
_____ Authorization for Emergency Medical Treatment
_____ Fee Agreement
_____ I am also notified that if I choose not to consent to Emergency Medical Treatment on the part of Pearl Ranch, LLC, staff, who are trained in First Aid and CPR, I may be refused participation in Equine activities.

_____ _____
Signature of Participant Date

_____ _____
Signature of Parent/Guardian if Participant is a Minor Date

_____ _____
Signature of Program Personnel/Registration Representative Date

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Pearl Ranch Liability Agreement

As a student, contestant, exhibitor, spectator, employee, staff member, parent or guest, I the undersigned, recognize that all equestrian-related activities may be extremely dangerous, that accidents involving horses and participants are frequent, that the condition of the land is often hazardous, and that *ring or arena footing is rarely perfect. In light of this knowledge, I assume and undertake full* responsibility for all risk, inherent in all horse related and livestock related activities, including but not limited to bodily injury and physical harm to horse, rider, and spectator.

In consideration, therefore, for the privilege of riding and / or working around horses and /or livestock or being a spectator or invitee at or on the property (hereinafter referred to as Pearl Ranch) the undersigned, with full knowledge of the potential danger and risks, hereby releases Pearl Ranch from any and all responsibility for horse or rider. Losses occasioned by injury or death of rider, spectator, or horse are agreed to be covered by the undersigned or the insurance of the undersigned and it is further agreed that the undersigned's heirs, representatives, dependents, or guests shall have no right to take action against Pearl Ranch or its employee's, independent contractors, its invitees, or any of Pearl Ranch's insurance carries.

If the participant is under 18 years of age, signature of the parent or guardian indicates acceptance of responsibility by said parent or guardian and release of liability of Pearl Ranch and affiliated persons.

UNDER MONTANA LAW, AN EQUINE ACTIVITY SPONSOR IS NOT LIABLE FOR
AN INJURY TO, OR THE DEATH OF, A PARTICIPANT IN EQUINE ACTIVITIES
RESULTING FROM THE INHERENT RISKS OF EQUINE ACTIVITIES THAT ARE OBVIOUS AND NECESSARY.
PURSUANT TO SEC. 3, CH. 119, L. 1993. 27-1-727 OF THE MONTANA STATE CODE.

_____ _____

Participant Signature — Date

_____ _____

Participant Signature/Parent/Guardian if a minor — Date

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PHOTO RELEASE (Optional):

I hereby consent to have my participants picture taken by Pearl Ranch, the client, or other participants. I do not hold Pearl Ranch responsible for personal pictures/videos taken of myself or designated participant.

_____ _____

Participant Signature/Parent/Guardian if a minor Date

If the person in the picture or video is wanted for promotional material we will contact you for permission. Or you can grant permission below now.

PUBLICITY RELEASE (Optional):

I hereby consent to and authorize the Pearl Ranch, LLC to use my/my child's/my ward's name in all audio, visual and written promotional material and to use and/or reproduce any and all photographs and any other audiovisual materials taken of me/my child/my ward for promotional printed material, educational activities, exhibitions or for any other use for the benefit of the program.

_____ _____

Participant Signature/Parent/Guardian if a minor Date

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HORSE RELATED ACTIVITIES COME WITH THIS WARNING

SECTION A. Protective Attire
I am hereby advised to always wear hard-soled, fully enclosed shoes or boots and socks to protect feet and long pants to protect legs while working around or interacting with horses.

SECTION B. The Nature and Physical Character of the Horse
Domesticated, well-trained horses are usually obedient, docile and affectionate.
However, it is important to understand that their survival instincts are what have allowed the horse to survive from prehistoric times to the present day.
I am advised that horses are unpredictable by nature, with minds of their own, as are all animals both domestic and wild. The horse is often somewhat high strung or nervous by nature.
Horses are extremely strong and physically powerful.
Horses are extremely heavy weighing from 600 to 1300 pounds on the average.
These characteristics deserve a human being's utmost respect.

I am advised that when a horse is frightened, angry, under stress or feels threatened, it is the horse's instinct to jump forward or sideways, to run away from danger at a trot or gallop of speeds up to 35 miles per hour.

I am advised that if a horse is frightened or feels threatened from behind, the horse may kick straight back, sideways in either direction or even forward with either or both hind legs with tremendous force.

I am advised that if a horse is frightened or feels threatened from above or from his/her back, he/she may hunch the back and buck in a way that could throw a rider to the ground with tremendous force. A fall from a horse will usually be from a height of 3 to 6 feet.

I am advised that if a horse is frightened or feels threatened from the front, the natural reaction may be to rear up with both front legs, strike with one or both front legs, bite with teeth, throw the head up or from side to side, or run directly over whatever he/she fears in front of him/her.

I am advised that a human must always approach a horse calmly and quietly with caution, preferably to the horse's shoulder or lower neck, talking soothingly to the horse.

I am advised that loud and/or sudden unexpected movements, dropping of objects near a horse, approaching vehicles or animals or people, ill- fitting equipment or physical pain can provoke a domesticated horse to react according to natural, protective instincts.

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I am advised that the first signs of anger or fear in a horse are the sudden tensing of the muscles of the body, possibly laying the ears flat back against the head, or quickly tossing or raising the head, or sudden snorting through the nostrils accompanying at least one other warning sign.

I am advised that a horse can see independently with each eye, actually looking in one direction with one eye and another direction with the other eye. The horse can also focus both eyes on one object somewhere in front of him/her. Typically the direction the ear is pointing will tell an observer where the eye is looking on the same side.

I am advised that a horse has two blind areas around which he/she cannot see.
Those areas are directly behind the horse and directly in front. When a horse has his/her head lowered to the ground, the spot directly at the end of the nostrils is a blind area. This is the reason it is best to approach a horse close to the shoulder, and never to surprise a horse from the rear, or to reach first for the horse's mouth.

I am advised that while a horse is very sure- footed by nature, horses may accidentally step on an object such as a human's foot when the horse is balancing or turning around. When a horse is worked on unstable ground or slippery grass or footing, the horse could fall down injuring the horse, rider and /or handler.

Introduction to the Therapeutic and Learning Programs

Pearl Ranch, LLC, is an organization founded by Margot Luckman, M.S., C.R.C., L.C.P.C.,E. S., C.M./F. with the intent to promote growth and learning by offering clients an alternative to traditional talk therapy, and group learning with horses, by providing Equine Assisted Psychotherapy and Equine Assisted Learning.

Values

At Pearl Ranch LLC, the values that are important to us include:
The safety of all participants, human and animal;
Respect for all;
The courage to try new things without judging the outcome;
Cooperation and negotiation with others;
Personal growth and learning;
Balancing consistency and flexibility; and
Responsibility.
We believe that through the process of building relationships with animals and the natural environment an individual can come to know themselves better. This process also allows individuals to develop and improve communication with others and to manage the expression of feelings with greater clarity.

Goals

It is important to us that we provide a safe environment in which to:
Discover and nurture strengths, interests and talents;
Support effort toward change;
Establish consistent and stable relationships;
Improve interpersonal skills;
Enhance self-worth and empowerment;
Identify and develop individual learning styles;

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Gain knowledge, communication and copying skills through outdoor experiences, and Conduct Equine Assisted Psychotherapy (EAP) and Equine Assisted Learning (EAL).

Considerations

You will be introduced to safety aspects of being around animals during your initial sessions. Attention to safety issues by all involved will be a regular part of each session. If you are the parent/guardian of a program participant, your interest in the process and activities is important. Please notify the therapist/facilitator of any significant behavioral/emotional or physical changes, which may impact activities.

It is important for us to have an understanding of the participant's physical strengths and weaknesses. This information might include flexibility, hearing/sight impairments, endurance, balances, and allergies, skin sensitivities, cardiac problems, and dexterity. Please let us know of any problems, which arise during physical activities so that we may develop sessions accordingly.

We wish to keep participation in our program a productive experience for all.
Physical contact between participants does occur. It is our expectation that everyone (staff and participants) will maintain appropriate physical and personal boundaries.
Program participants should wear clothing suitable to being in a barn and animal oriented environment. We will assist you to meet this standard in any way we can. The therapist/facilitator will discuss the particulars of this with you prior to your first session. A session will not proceed if the participant's clothing is unsuitable.

Agreement:

I agree to be responsible for my physical, spiritual, mental and emotional safety, and in that way, add to the safety of all involved.

_____ _____

Participants Signature Date

_____ _____

Signature of Parent/Guardian if participant is a minor Date

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Clothing List for Equine Activities

ALL sessions involving equine-assisted mental health sessions/riding lessons are held outdoors, or in a barn or arena when available. As such, you are exposed to unheated buildings and unpredictable weather conditions. It is IMPERATIVE that you dress appropriately. Below is a list of weather conditions and suggested apparel. Please note – there are no extra jackets, sweaters, boots, etc. at our facility. It is better to over-dress and be able to remove clothing than it is to underdress and become chilled or uncomfortable. For protection from the sun it is recommended the client or guardian supply their preferred method, i.e.: sun screen, UV blocking clothing, hat, etc. Please remember that you are dressing to work outside and with a horse – conditions are sometimes muddy and dirty. Very causal, warm and comfortable clothing is always appropriate. Even in the summer time, long pants (not shorts) are recommended in the barn or with the horse. Baggy pants are not permitted – you need to be able to move freely with no fear of tripping, falling, or becoming tangled in props or equipment because of excess clothing.

COLD WEATHER
Wear layers of clothing: shirts, turtlenecks, sweaters, jackets, etc. Please wear multiple pairs of socks and warm, waterproof shoes or boots. Even if the weather is moderate, the ground may be cold, muddy or damp. Please wear a hat and make sure that your hands are covered. Gloves are preferred to mittens so that you have use of your fingers.

WARM/COOL WEATHER
It is advisable to wear layers of clothing since the air inside may be cool even if it is warm outdoors. Shirts under sweatshirts under jackets are ideal, as you'll be able to remove clothing if it gets warm or if we move outdoors where you'll be in the sun. Warm, waterproof boots or shoes are desirable.

HOT WEATHER
In spite of hot days, the air inside a barn or arena may feel cool (if we have the opportunity to work indoors). Layers of clothing are recommended – a tank shirt under a long sleeved blouse or shirt, for example. That way, you can remove clothing if you get warm and retain clothing if you are in a cool area. Waterproof shoes **(NO SANDALS!)**, or OLD shoes are recommended. Leather as opposed to canvas shoes protect the foot better if the horse should step on you. Conditions may be muddy or dirty. Long pants (not shorts) are recommended.

_____ _____
Participant's Signature Date

_____ _____
Signature of Parent/Guardian if Participant is a Minor Date

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FACILITY RULES AND POLICIES

The well-being of our horses and customers is extremely important to us here at the Pearl Ranch, LLC. It is essential to establish rules to keep people happy and safe and to allow activities to operate smoothly. We ask that each person become familiar with our policies and procedures to help maintain a safe and productive environment for everyone. These rules will be strictly enforced at all times.

GENERAL

- No smoking anywhere on Pearl Ranch, LLC property.
- No alcoholic beverages or drinking of such beverages anywhere on Pearl Ranch, LLC property.
- Absolutely no handling of horses, whether on the ground or riding, under the influence of any illegal substance or alcohol. Please inform instructor of any prescribed medications you are taking.
- ALL persons entering the property must sign a Release and Waiver of Liability, Assumption of Risk, and Indemnification Agreement. Agreements can be found on our website and are available by asking Pearl Ranch personnel.
- Guests are always welcome. Please be sure all guests sign a Release and Waiver of Liability, Assumption of Risk, and Indemnification Agreement. Guests should never enter a paddock or arena with horses or handle a horse without prior permission and supervision from a staff member. Ensure that guests are not disturbing or discourteous to other clients and their guests.
- The speed limit on all driveways and parking lots of Pearl Ranch, LLC property is SLOW less than 3 miles per hour.
- Please do not bring your pets without prior approval. All dogs must be kept on a leash unless given permission from the Pearl Ranch staff member. Dog owners are responsible for any and all damages or injury caused by their dog. Dog owners will pick up after their dog(s).
- Our facility hours vary; be sure you have an appointment, please do not just drop in. To aid with security, no one is allowed on the premises or facility before or after hours.
- Do not feed horses ANYTHING. We are strongly against hand feeding at any time, no treats; this only encourages biting and mouthy behavior.
- HORESES ARE PERMITTED ONLY ON designated areas and with a staff member and a client. Put all tack away. Scoop poop before you leave the arena!
- Remove all supplies and training equipment including jumps, cones, poles, and barrels, etc. from the arena after you're done riding and store in the designated areas. We appreciate you helping to keep the facility clean!
- RESPECT ALL staff, clients, parents, guests, and their property. Disrespect will not be tolerated.
- Be sure all gates are closed and latched securely, leave them as you found them. Halters and leads must be hung NEATLY without the lead rope touching the ground. Blankets should be folded neatly and hung up.

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Facility Rules and Policy

- We will not store your property without permission. We are not responsible for the theft, loss, damage or disappearance of any tack, equipment or other personal property at the facility, leave unattended at your own risk.
- ALL incidents that occur, resulting in injury or not, must be reported to the owner or staff member and an Incident Report Form will be filled out.
- If you see a horse in difficulty please inform a staff immediately. Do NOT try to assist the horse without permission from the owner or a Pearl Ranch staff.
- We understand accidents happen; if you break something or you see something is broken, please notify the Pearl Ranch staff immediately.
- Do not use or borrow any items without the owner's permission including, but not limited to, tack, blankets, brushes, sprays, and supplements. If you have permission to borrow something from someone, and it breaks, please take responsibility and fix or replace the item.
- Always lead your horse with a properly fitted halter and lead rope.
- All young children ages 12 & under must be supervised by an adult at all times and must be prohibited from disrupting the horses in the arena and possibly spooking a horse.
- No running, jumping, yelling, screaming, fence or gate climbing, or performing any other actions that could cause horses to spook, both while inside the facility or when around horses anywhere on the property.
- Inappropriate footwear such as open-toed shoes are NOT to be worn anywhere near a horse. Riders must wear a boot with a distinguishable heel.
- The viewing area will only be open during special events and to designated and approved observers. Although we do have security cameras and the tack room is only accessible by staff, we cannot guarantee your property from any damage or theft.
- PLEASE LET STAFF KNOW OF ANY PROBLEMS OR CONCERNS YOU MAY HAVE. Communication among customers and staff is crucial to a well-run facility. We will do our best to resolve any issues that may arise. Gossiping and speaking to other clients about your concerns will absolutely not be tolerated and is considered a disrespectful act to the Pearl Ranch and can result in immediate termination of lessons. If you have a problem with another client, please talk to them directly or to the Pearl Ranch staff member in a mature, professional manner to try and resolve the issue. Concerns may be left in the suggestion box as well.
- Safety is our priority, if you have any questions or concerns about our policies and procedures that affect the safety of others or the horses, notify the Pearl Ranch staff member immediately.

<u>RIDING</u>

- We mandate that every rider wear a securely fastened designated horse riding helmet, heeled boot, and long pants while mounted.
- When lessons are in progress, please remember that the INSTRUCTORS ARE IN CHARGE.
- Lesson fees are due at time of service, or prepaid. Cash and checks preferred. Electronic payments may be arranged.

<u>SAFETY</u>

- Listening to the instructions given by Pearl Ranch staff is vital for the safety of all individuals and horses.
- Individuals are required to come dressed for the weather conditions and in the appropriate attire for the activity they are engaging in (ex: heeled boots, long pants for riding lesson).

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Facility Rules and Policy

• A first aid kit can be found in the main office and in the arena. Only individuals certified in first aid should perform first aid. A Pearl Ranch staff member that is certified in First Aid/CPR will be on the premises when a client is at the Pearl Ranch. If CPR is necessary, only those certified in CPR should perform CPR.
• If any emergency arises that assistance is needed, an if an ambulance or law enforcement is deemed necessary, call 911.
• No horses should be ridden or led out of designated horse areas without permission from the Pearl Ranch staff member.
• Any costs or expenses associated with damage to the facility, unless normal wear and tear, caused either directly or indirectly by a client will be the sole responsibility of the client. If someone does bring their own horse, the same responsibility for the actions of their horse if damage is acquired is the responsibility of the owner of the animal.
• In the unlikely case of a fire a fire extinguisher can be found next to the arena and a hose connection is also available. Ensure all people and animals are safe before moving to extinguish the fire. If the fire department is necessary, call 911.
• Should Pearl Ranch LLC, staff need to be contacted for an emergency contact these people in this order: Margot Luckman (Owner)- 406-542-0820, Tali Denault, (ES, Instructor) (406-239-3171, Hannah Donohue (ES, Instructor)- 919-609-5084.

Under Montana law, an Equine Activity Sponsor is not liable for an injury to, or the death of, a participant in equine activities resulting from the inherent risks of equine activities that are obvious and necessary. Pursuant to sec. 3, Ch.119, L.1993.27-1-727 of the Montana State Code.

Please Note: Pearl Ranch, LLC may amend, supplement, alter, change, replace or restate the Facility Rules at any time and from time to time.

ENJOY YOUR TIME AT The Pearl Ranch!

By signing below, I acknowledge that I have read and fully understand all of the facility rules. I (print name)_____ have read the above stated rules and policies on this_____day of _____(month), 20_____(year) and agree to follow them in their entirety.

_____
Signature

_____
Signature of parent or guardian if under 18 years of age

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Participant's Medical History & Physician's/Nurse's/or Guardian/Self Statement

Participant Name: _____ **DOB:** _____
Address: _____
Name of Parent or Guardian:
_____
Tetanus Shot: Yes / No Date: _____ **Height:** _____ **Weight:**_____
Current Medications:_____
_____

Please indicate if client has a problem and/or surgeries in any of the following areas by checking yes or no. If yes, please comment, using back of form if necessary.

Areas	Yes	No	Comments
Auditory			
Visual			
Speech			
Cardiac			
Circulatory (inc. Hemophilia)			
Pulmonary			
Neurological			
Muscular			
Orthopedic (incl. Spinal/Joint Abnormalities)			
Allergies (incl. Asthma)			
Learning Disability			
Mental Impairment			
Psychological Impairment (incl. Behavioral)			
Diabetes (not restrictions if any)			
Other:			

PHYSICIAN/NURSE or GUARDIAN/SELF MUST SIGN BELOW FOR ALL CLIENTS

In my opinion this patient can participate in supervised equestrian activities.
Signature: _____ **Date:** _____
Complete Address: _____
Phone: ( ) _____
Client/Patient/Guardian Signature _____

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Authorization for Emergency Medical Treatment

Name: _____ Date of Birth: _____
Address: _____
Telephone Numbers: _____ home; _____ cell; _____, _____ others
Medical Providers: Physician: _____
Others: _____
Health Insurance Company: _____
Policy Number and Information: _____
Current Medications:

Treatment	Medication	Dose	Physician

In the event of an emergency, contact the following parties:
Name: _____ Telephone: _____ Relationship: _____
Name: _____ Telephone: _____ Relationship: _____
Name: _____ Telephone: _____ Relationship: _____

In the event emergency medical treatment or assistance is required for an reason while on the property of Pearl Ranch, I authorize Pearl Ranch to: Secure and retain medical treatment and transportation if needed, and release client records upon request to the authorized medical providers or emergency medical providers providing treatment.

Consent Plan

This authorization includes x-rays, surgery, hospitalization, medication and any treatment procedure deemed "life-saving" by the physician. This provision will only be invoked if the person(s) above is unable to be reached.

Consent Signature: _____ Date: _____
Client, Parent or Legal Guardian
Legal Guardian or Parent of: _____

Non-Consent Plan

I do not give my consent for emergency medical treatment in the case of illness or injury while on the property of Pearl Ranch, LLC. In the event an emergency treatment is required, I wish the following procedures to take place: _____
_____
_____

Consent Signature: _____ Date: _____
Client, Parent or Legal Guardian
Legal Guardian or Parent of: _____

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Fee Agreement

We are committed to providing you with the best possible care. In order to achieve this goal, we need your understanding of our payment policy.

Payment for services is due at the time services are rendered, unless payment arrangements have been approved in advance by Margot Luckman. We prefer checks or cash, but payment through Venmo or PayPal can also be arranged. Returned checks and balances older than 30 days may be subject to additional collection fees and interest charges of 1.5% per month. At minimum, there is a $25 fee for returned checks.

If you have any questions about the above information PLEASE do not hesitate to ask.
Appointments are scheduled for 30-60 minutes per session depending on the agreed upon length of the session. Children must be in the custody of an adult until a Pearl Ranch, LLC staff member is providing direct care to that child. Children must be picked up at the end of the session on time, in consideration of other clients.

Cancellation Policy:
If you need to cancel your appointment, we require 24 hours' notice. If you do not provide 24 hours' notice, your session will be considered a missed appointment. The cancellation fee for appointments that are cancelled without 24-hour notice is $40.

Participant Signature	Date
Guardian of above minor participant	Date

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